

Uranium

EXPLORING FOR A SUSTAINABLE,
CLEAN ENERGY FUTURE

As the world strives to reduce carbon emissions, the limitations of solar and wind sources are increasingly apparent, especially their intermittence and land requirements.

Nuclear energy is the only source of base-load, emissions-free electricity generation; it is also affordable, reliable and scalable.

Land Required to Meet 100% of U.S. Electricity Demands

Solar + Wind
>45,000
Square Kilometers

Nuclear
1,300
Square Kilometers

25-40% Solar + Wind Capacity Factor

90% Nuclear Capacity Factor

Capacity factor is the ratio of the electrical energy produced by a generating unit for the period of time considered to the electrical energy that could have been produced at continuous full power operation during the same period.

Source: Skyharbour Resources

“Nuclear is ideal for dealing with climate change, because it is the only carbon-free, scalable energy source that’s available 24 hours a day.”

— Bill Gates

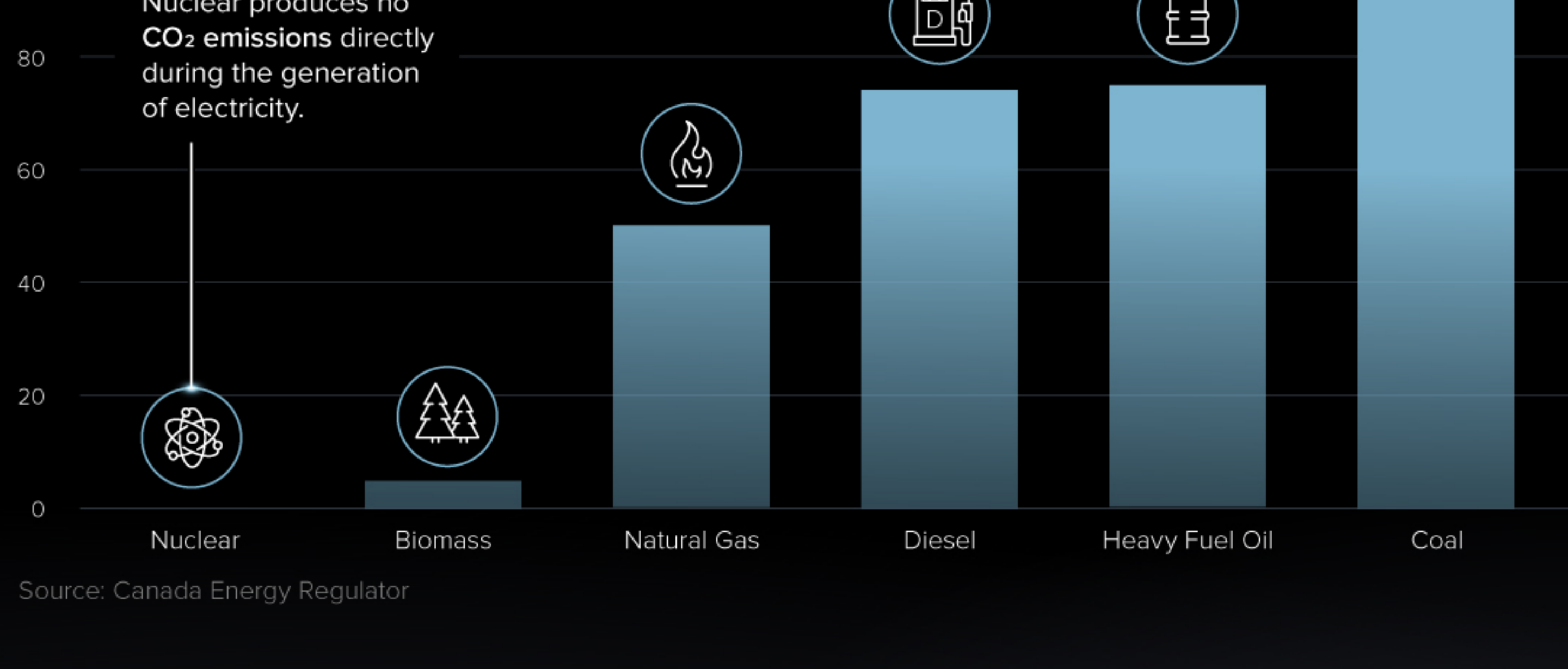
Demand and Growth

There are over 440 current operable reactors, over 50 reactors under construction, and over 400 reactors ordered, planned, or proposed.

China alone is planning to build at least 150 new reactors in the next 15 years, more than the rest of the world has built in the past 35.

Emissions by Fuel Type

Grams of CO₂ per Megajoule

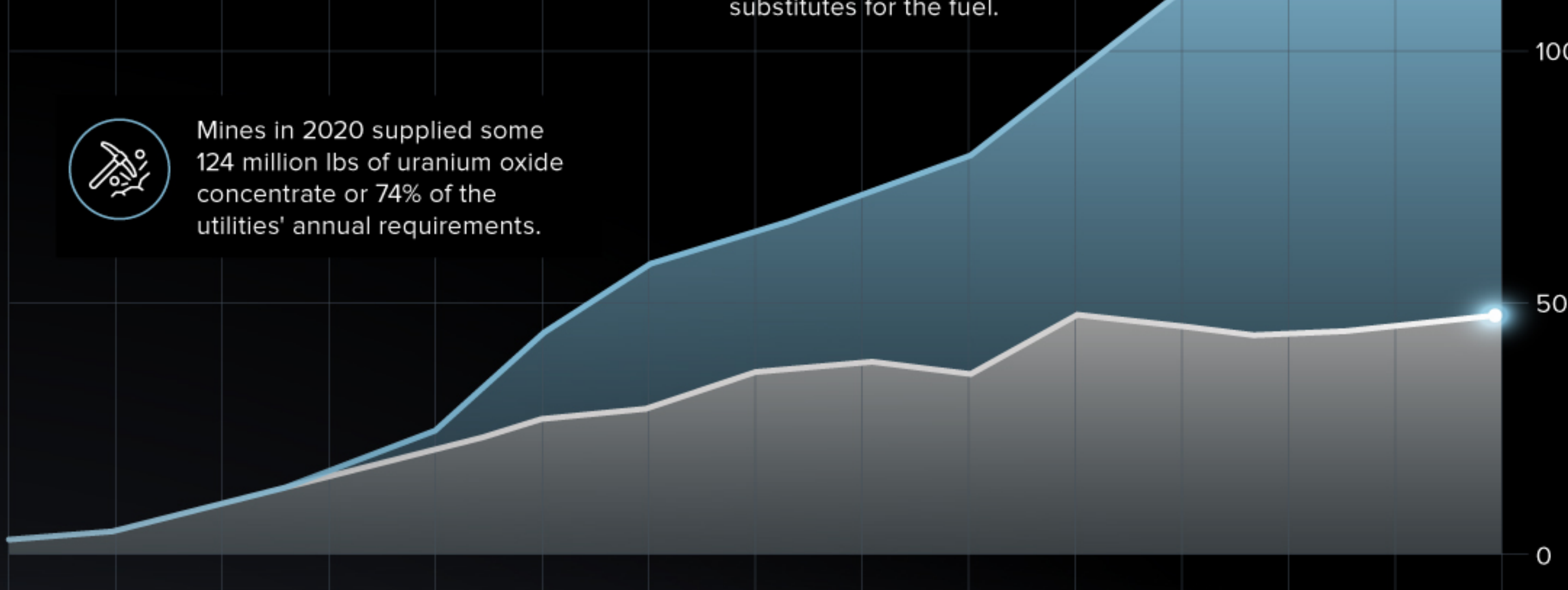


Source: Canada Energy Regulator

Uranium is the main fuel for nuclear reactors and demand is estimated to continue growing and accelerate over the next few decades.

Unmet Utility Demand for Uranium (U3O8)

● U.S. Utilities ● Non-U.S. Utilities



Source: Supply & Demand - Markets - Invest - Cameco

Skyharbour has Become an Industry Leader in Uranium Exploration

Canada’s Most Tenacious Uranium Explorer

The company operates in Saskatchewan’s Athabasca Basin, famous for hosting the world’s richest uranium deposits.

Skyharbour properties cover over 450,000 hectares (roughly 6x the size of New York City), with high-grade uranium mineralization at numerous projects.

The company offers investors exposure to high-grade uranium exploration and discoveries at its core, advanced-stage projects: Moore, Russell Lake and South Falcon Point.

Prospect also utilizes the “Prospect Generator” model in which partner companies fund and advance secondary projects. The company currently has three projects under option and two joint venture partnerships including one with industry-leader Orano.

Only freshly-mined and enriched uranium may satisfy the growing demand and there are no substitutes for the fuel.



One of the company’s flagship assets, the Moore Uranium Project, is an advanced-stage uranium exploration property with high-grade uranium mineralization at the Maverick Zone.

High-grade, historical drill results include up to 6.0% U₃O₈ over 5.9 metres including 20.8% U₃O₈ over 1.5 metres at a vertical depth of 265 metres.

Backed by Experienced Management

Skyharbour has an experienced management team, board of directors and geological team with focused expertise in the Athabasca Basin.

Jordan Trimble, B.Sc., CFA

Director, President and CEO

Entrepreneur who has worked in the resource industry for twelve years specializing in management, corporate finance, marketing, and capital raising. Previous to Skyharbour, he was the Corporate Development Manager for Bayfield Ventures, a successful company with projects in Ontario which was successfully acquired by New Gold.

Dr. Andrew J. Ramcharan Ph.D.

Senior Vice President, Ramcharan Development

Dr. Ramcharan has an extensive background in corporate development, mining and exploration. As manager of Corporate Development for IAMGOLD, he worked on project acquisitions totalling over \$800 million.

James G. Pettit

Director, Chairman of the Board

Mr. Pettit is currently serving as a Director on the Boards of several public resource companies and offers over 30 years of experience within the industry specializing in finance, corporate governance, management, and compliance.

David Cates, CPA, MACC

Director

Mr. Cates is the President and CEO of Denison Mines. Mr. Cates held positions at Kinross Gold and PwC LLP with a focus on the resource industry.

Joseph Gallucci, MBA, ICD.D

Director

Currently Managing Director and Head of Investment banking at Laurentian Bank Securities. Mr. Gallucci is a senior capital markets executive and corporate director with over 20 years of experience in investment banking and equity research.

The company assembled a geological team with focused uranium exploration expertise strictly within the Basin.

Paul Matysek, M.Sc., P.GEO

Advisory Board

Mining entrepreneur and geologist with over 35 years of experience and numerous successful company sales. He was the Founder and CEO of Energy Metals Corp. which was acquired by Uranium One Inc. in 2007 for \$1.8 billion.

Dave Billard, P.GEO

Consulting Geologist, Qualified Person

Geologist with over 35 years of exploration and development experience, searching for uranium. He was COO, VP Exploration and Director for JNR Resources prior to its acquisition by Denison Mines in 2013. Prior to that he was employed by Cameco Corp. for 12 years.

Christine Mckechnie, M.Sc.

Senior Project Geologist

Geologist specialized in uranium deposits, in particular basement-hosted unconformity-related deposits in the Athabasca Basin and surrounding area. She has worked for several companies, including Cameco.

Dylan Drummond, B.Sc.

Project Geologist

Geologist experienced in uranium and rare earth elements (REE) exploration. He has worked on several high-profile projects such as NexGen Energy’s Flagship Arrow Deposit and Orano Canada’s Cigar Lake Project.