

A NEXT GENERATION ROYALTY COMPANY

NOMAD



Invest in fresh thinking

Imagine having access to a **team of insiders** in the precious metal industry **who can directly invest in the revenues** of world class mines.

NOMAD
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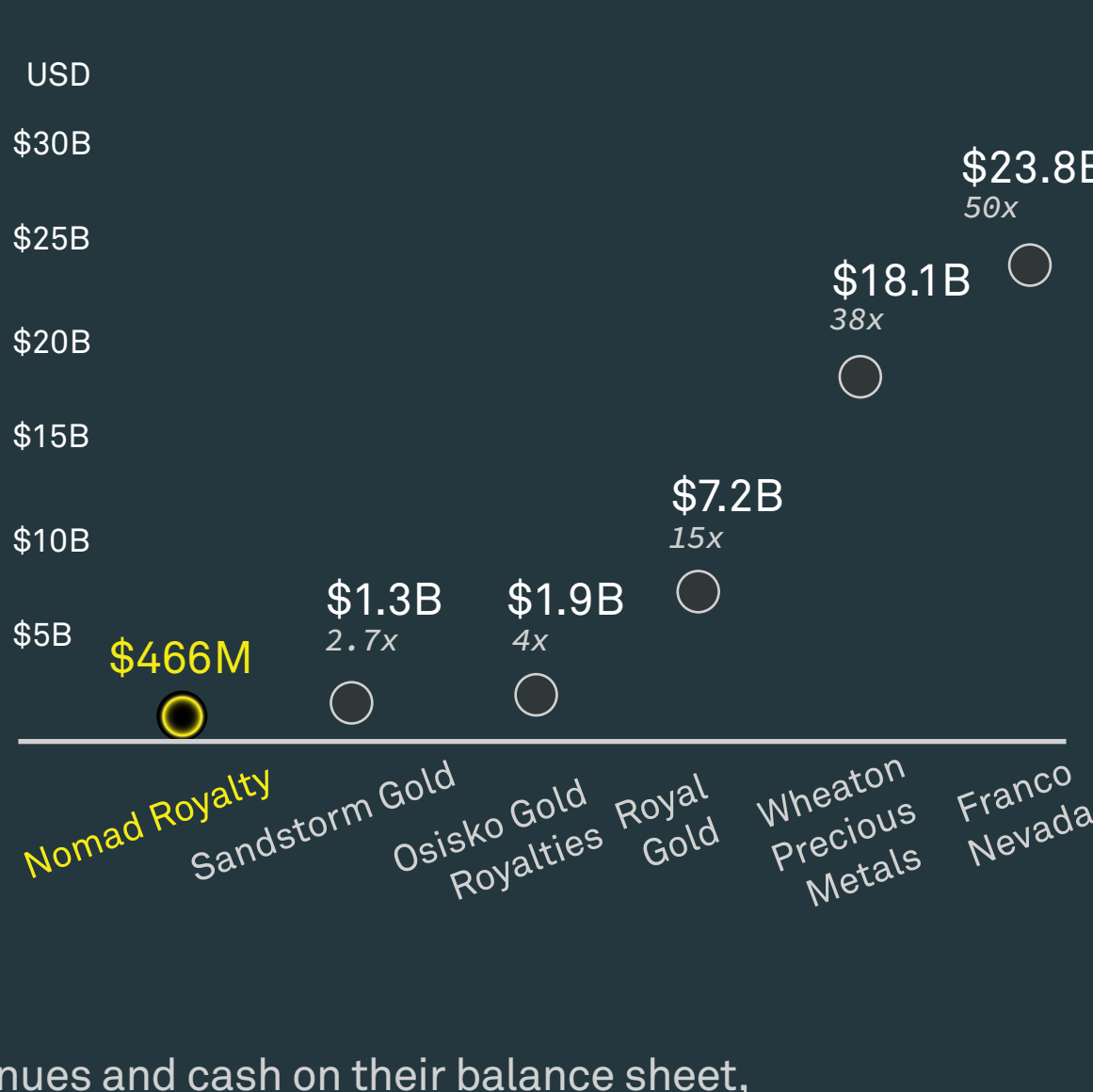
is a new generation of **royalty company**, growing rapidly while putting shareholders first and providing investors with diversified exposure to gold and silver. ▼

Nomad's Accelerated Growth Trajectory

Since its listing in 2020, Nomad Royalty has rapidly become **one of the top 10 gold and silver royalty companies** and is perfectly positioned to capture new precious metals royalty and stream investment opportunities.

But there's still room for Nomad to grow.

Market Cap Nomad Royalty vs. Top Senior aIntermediate Royalty Peers



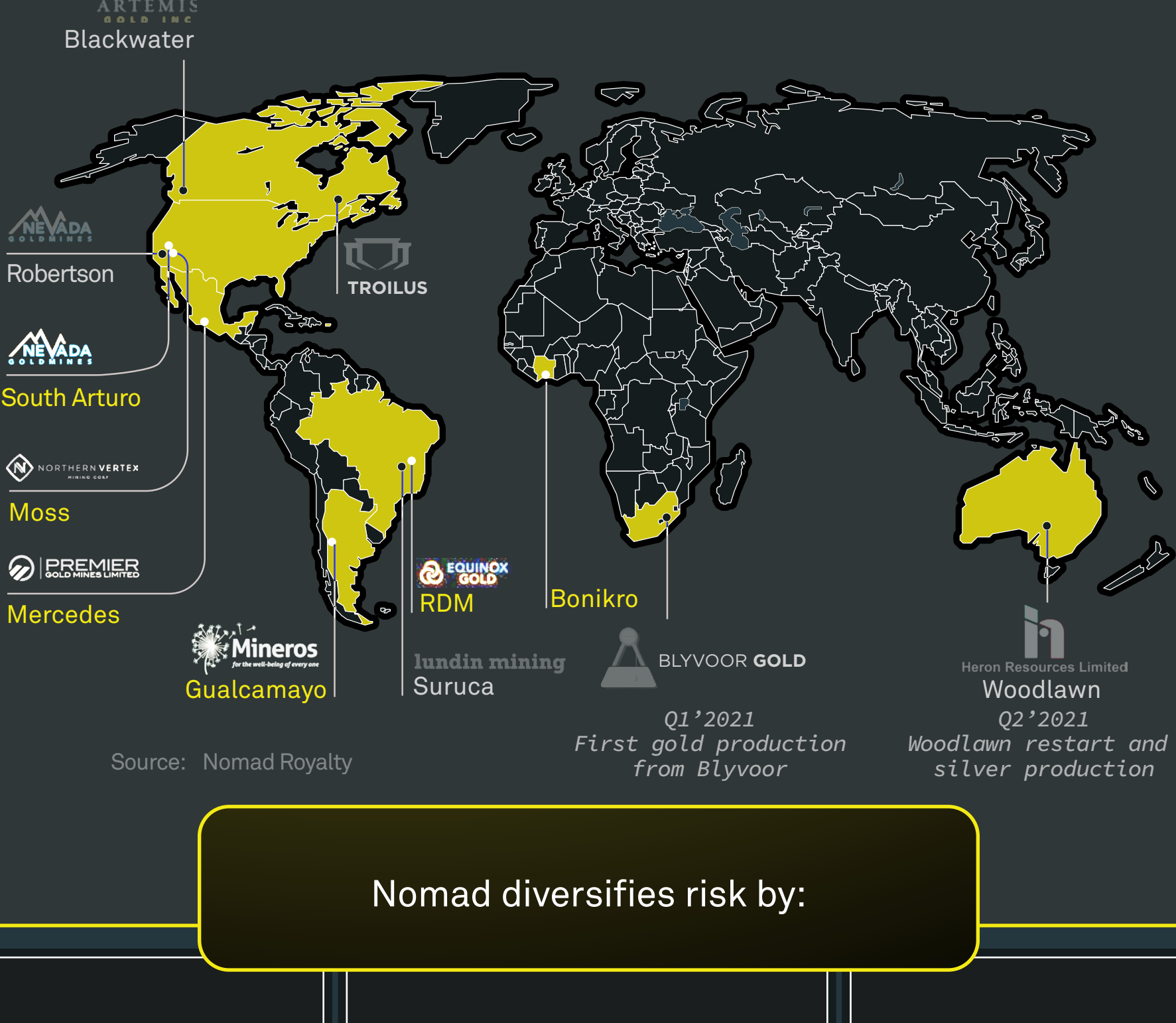
With consistently growing revenues and cash on their balance sheet, **Nomad is prepared with capital and leverage** to pursue future agreements.



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With ~\$100M of purchasing power, Nomad Royalty is actively adding to its portfolio in 2021.

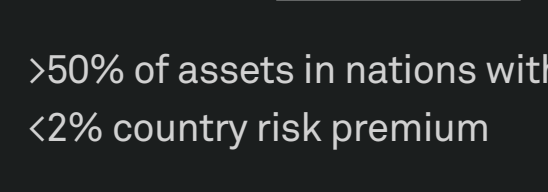
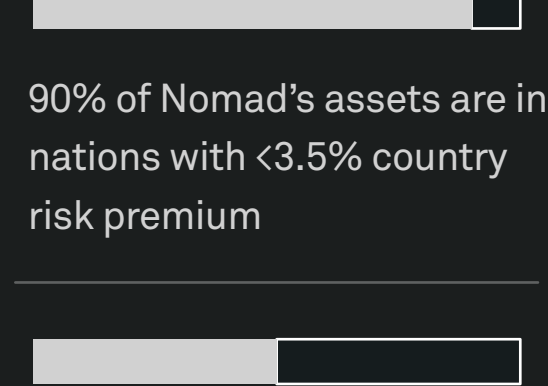
Nomad Global Portfolio

Nomad Royalty focuses exclusively on gold and silver, diversifying its portfolio of assets among world class mining jurisdictions.

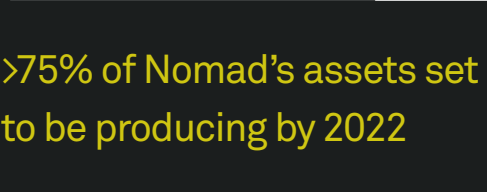
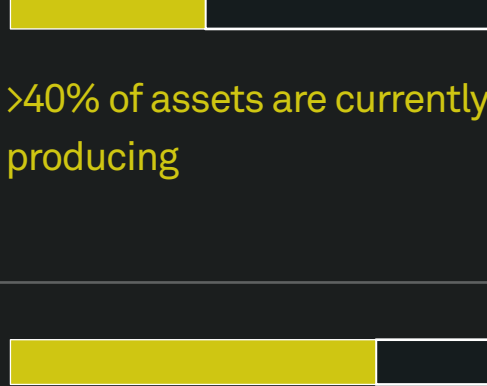


Nomad diversifies risk by:

Only selecting assets in the strongest jurisdictions



Prioritizing assets that are producing or within 1-2 years of production



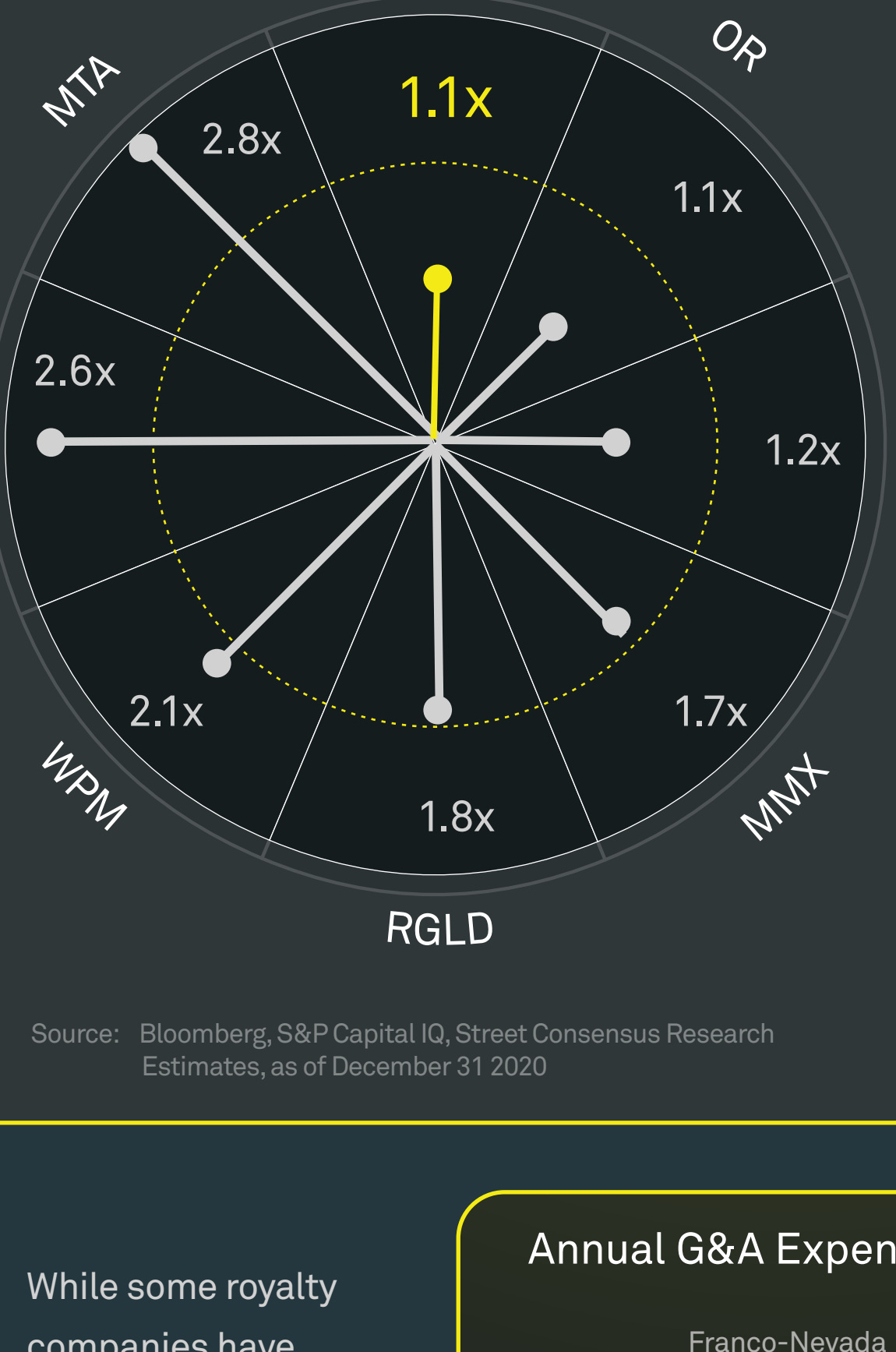
Ensuring assets are long-term producers with further upside:

- High quality of reserves
- Possibility to convert resources to reserves
- Further exploration potential

Nomad is in the Sweet Spot of the Royalty Industry

In just one year, Nomad Royalty is the 7th largest precious metals royalty and streaming company with a market cap of \$466M. ▼

P/NAV of the Top Royalty Companies



Nomad has ambitions to reach the top tier of royalty companies, and has plenty of room to grow compared to its competition:

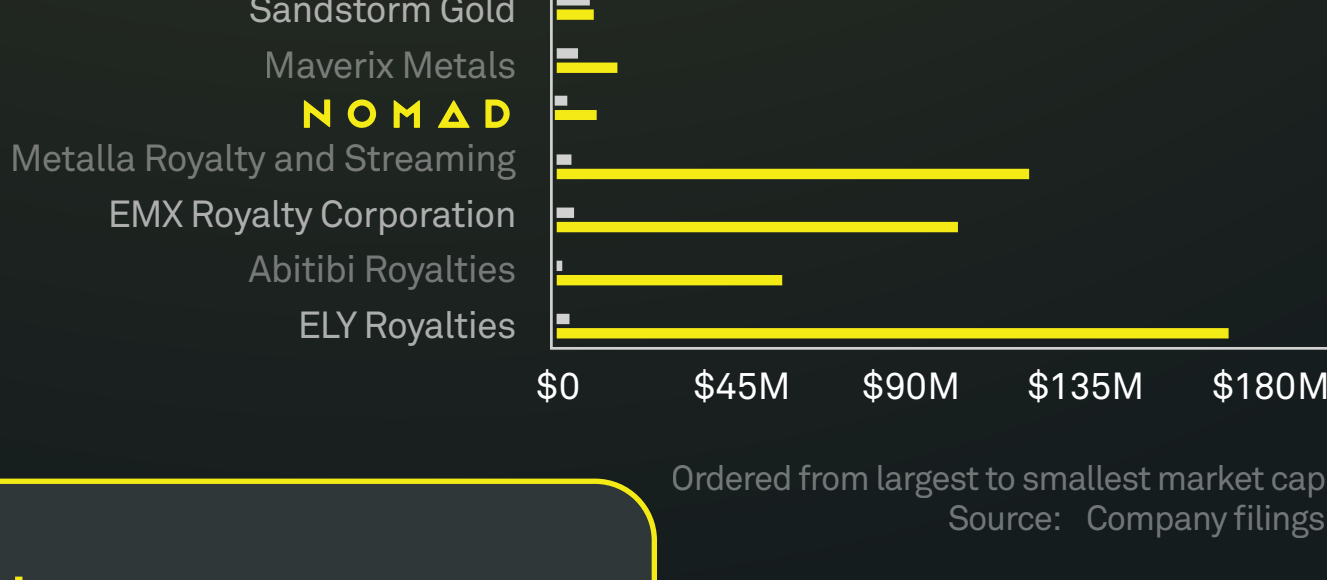
While the top 3 royalty companies must secure large transactions (>\$500M+) to make a difference for their business, Nomad can pursue smaller high-value agreements to keep growing.

Relative to its peers, Nomad's P/NAV is highly undervalued.

Nomad Royalty has some of the lowest G&A expenses of the sector.

While some royalty companies have similarly low G&A expenses, **Nomad's G&A expenses** as a percentage of revenue are **much lower**. ►

Annual G&A Expenses of Royalty Companies

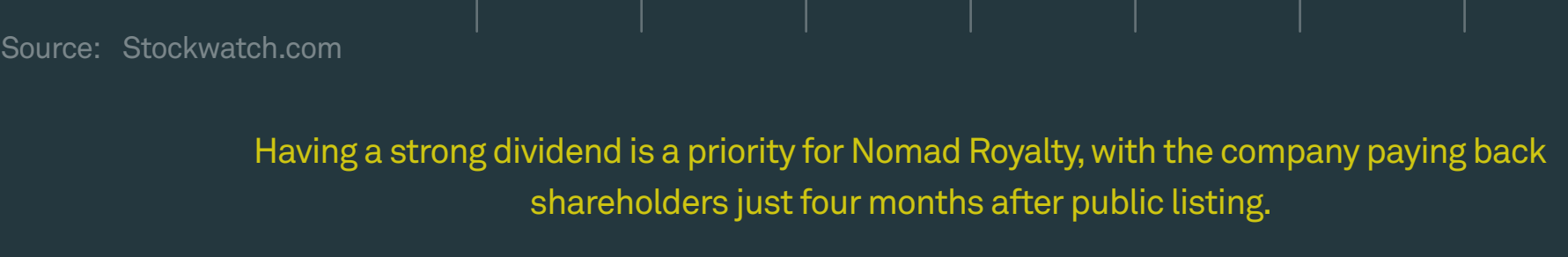
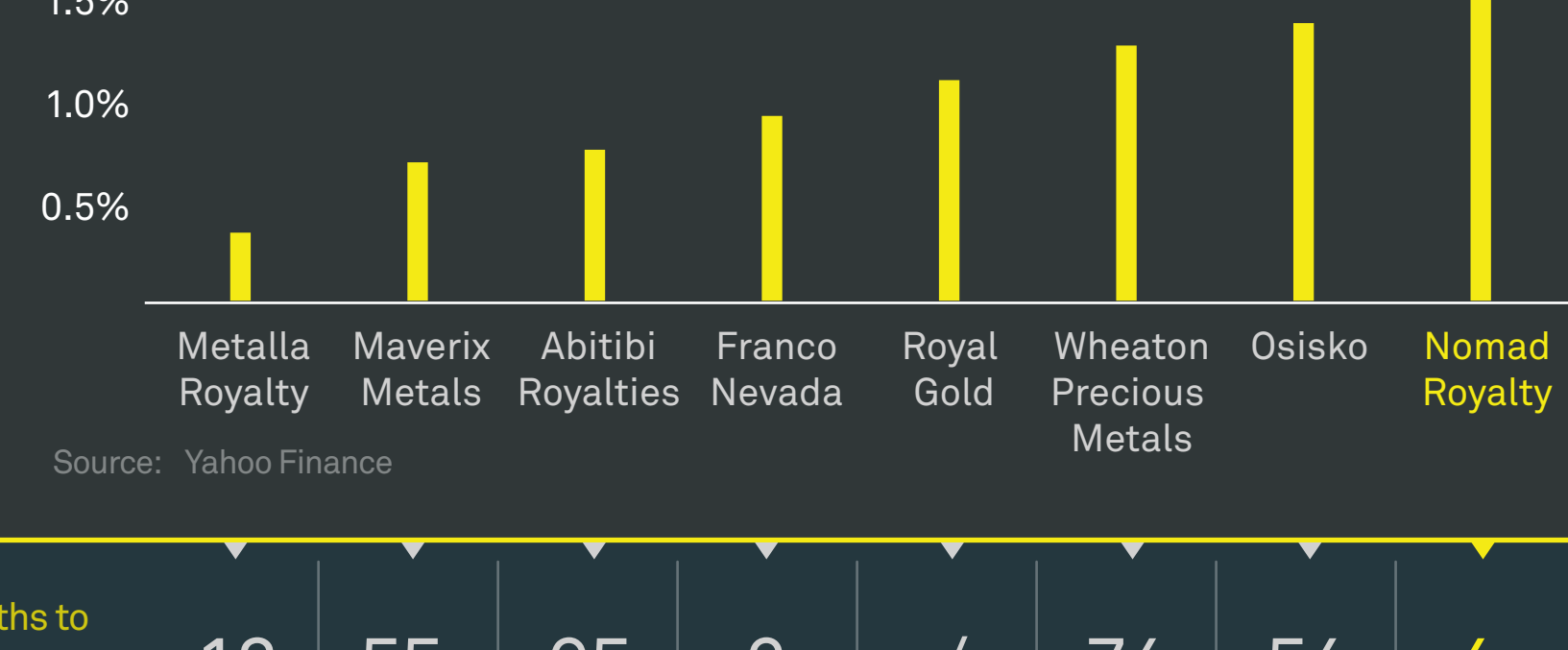


Aligned Objectives with Shareholders

Growth and Dividends

Nomad has continued to grow while offering the **highest dividend** in the precious metals royalty space.

Forward Dividend Yield of Precious Metals Royalty Companies



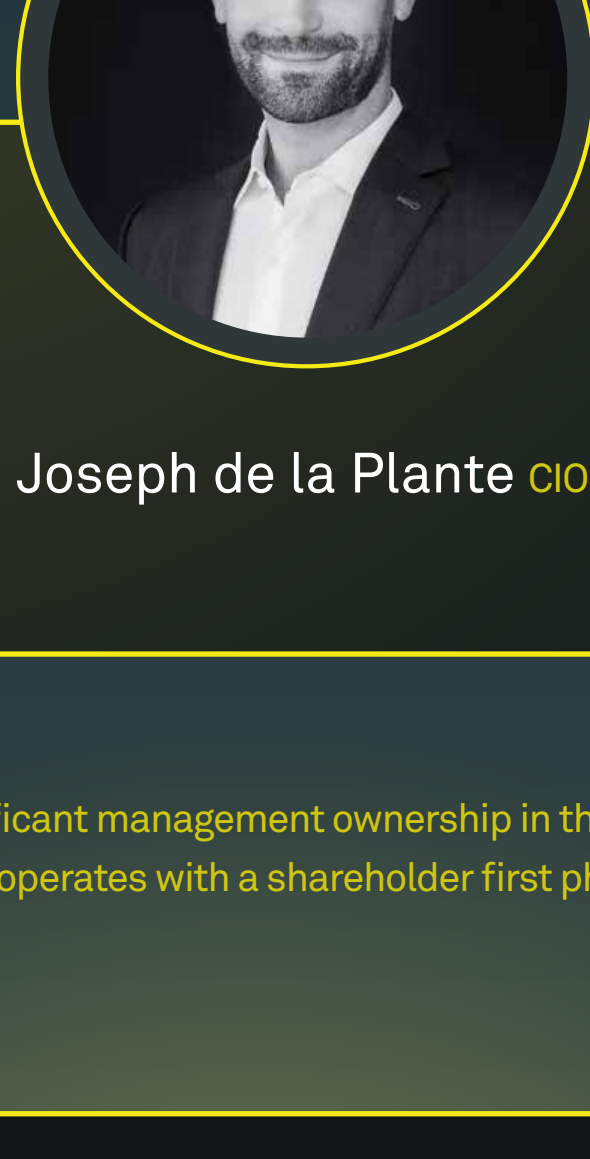
Having a strong dividend is a priority for Nomad Royalty, with the company paying back shareholders just four months after public listing.

Nomad Royalty's Management Team

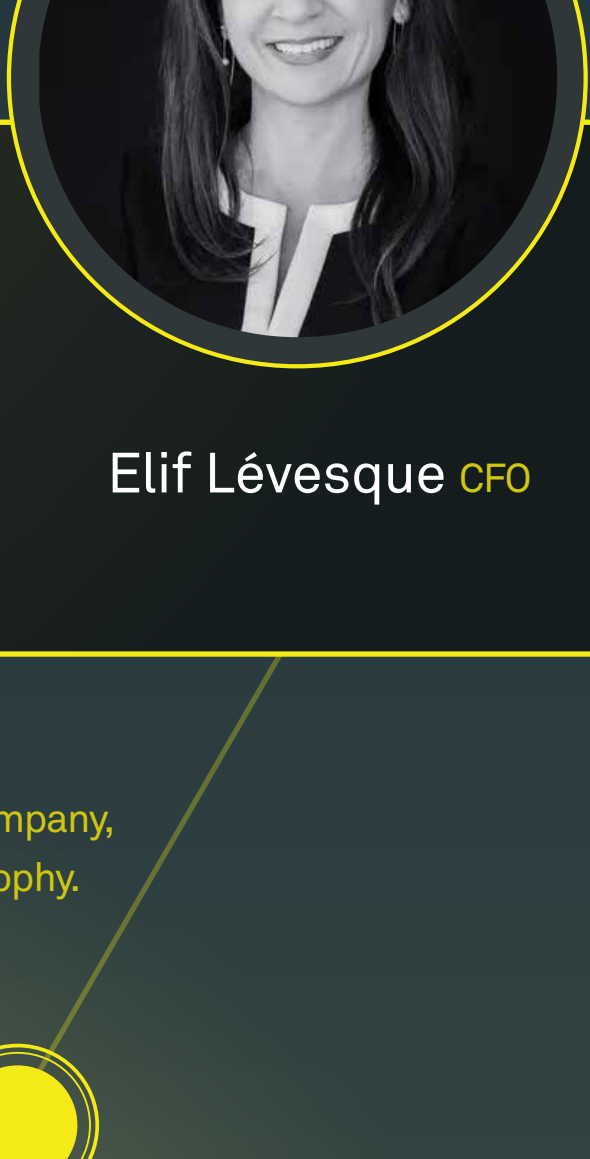
Nomad's founders have experience growing a royalty company into a multi-billion dollar industry leader, and are just getting started with their own venture.



Vincent Metcalfe CEO



Joseph de la Plante CIO



Elif Lévesque CFO

With significant management ownership in the company, Nomad operates with a shareholder first philosophy.

With decades of collective experience and connections across the industry,

NOMAD

offers an opportunity to invest in a growing and **diversified portfolio** of producing precious metal assets.

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