1. Nomad is the 7th largest precious metals royalty and streaming company with a market cap of $466M.

2. Nomad is preparing with capital and leverage to pursue future agreements.

3. With consistently growing revenues and cash on their balance sheet, Nomad has continued to grow while offering the highest dividend in the precious metals royalty space.

4. Nomad offers an opportunity to invest in a growing and diversified portfolio of producing assets that are producing or within 1-2 years of production.

5. Nomad focuses exclusively on gold and silver, diversifying its portfolio of assets among world class mining jurisdictions.

6. Nomad’s Accelerated Growth and Dividends with Shareholders Aligned Objectives.

7. Nomad is a new generation of royalty company, rapidly becoming one of the top 10 gold and silver royalty and stream investment opportunities.

8. Nomad’s founders have experience growing a royalty company into a multi-billion dollar industry leader, ensuring assets are power, Nomad Royalty is well positioned to reach the top tier of its competition: grow compared to its peers, Nomad’s P/NAV is highly undervalued.

9. Nomad has ambitions to pursue smaller high-value transactions ($>500M+).

10. While the top 3 royalty companies have made large transactions ($>500M+), But there’s still room for Nomad to grow. Nomad has some of its agreements to keep growing.

11. Nomad has ambitions to pursue smaller high-value transactions ($>500M+).

12. With ~$100M of purchasing power, Nomad Royalty is well positioned to reach the top tier of its competition: grow compared to its peers, Nomad’s P/NAV is highly undervalued.

13. Nomad is prepared with capital and leverage to pursue future agreements.

14. In just one year, Nomad Royalty is the 7th largest precious metals royalty and streaming company with a market cap of $466M.

15. Nomad has a shareholder first philosophy with decades of collective experience and connections across the industry, growing rapidly while putting shareholders first.

16. With consistently growing revenues and cash on their balance sheet, Nomad has continued to grow while offering the highest dividend in the precious metals royalty space.

17. Nomad offers an opportunity to invest in a growing and diversified portfolio of producing assets that are producing or within 1-2 years of production.

18. Nomad focuses exclusively on gold and silver, diversifying its portfolio of assets among world class mining jurisdictions.

19. Nomad’s Accelerated Growth and Dividends with Shareholders Aligned Objectives.

20. Nomad is a new generation of royalty company, rapidly becoming one of the top 10 gold and silver royalty and stream investment opportunities.

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